



**GRADE 10**

# Money Management and Social Investments 10

## SD43 Coquitlam

Applying financial knowledge from previous grades and applying it into personal money management and social opportunities.

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**Credits:** 2

**Approval Date:** Apr 2019

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**Hours:** 50

**Trax Code:** Y

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## GOALS AND RATIONALE

Understanding that personal management of money requires awareness about everyday living, costs & future expenses. Understanding the specific needs & wants of an individual & how to appropriately budget, save & invest funds. Exploring future expenditures, utilities and credit terms to better manage finances. Following proper tax procedures & knowing how to file income taxes. Applying current knowledge of markets & economy towards career decisions.

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## BIG IDEAS

Awareness of spending habits helps us prepare for the future. Understanding of the Canadian tax system helps support effective financial planning. Social & ethical investments benefit individual & social communities.

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## ADDITIONAL INFORMATION

Aboriginal Worldviews and Perspectives: Engaging in money management practices allows students to raise their personal awareness in relation to its community & surrounding cultures. Social investing contributes to community building. Appreciation and gratitude for money supports ancestral concepts of giving & receiving in balance & harmony with the environment & inner-awareness.